

Office of Disability and Medical Assessment (DMA) DMA-20-002 March 25, 2020

FACT SHEET

TELEHEALTH FOR COMPENSATION AND PENSION (C&P) EXAMINATIONS

BACKGROUND

The purpose of this DMA Fact Sheet is to provide guidance on the use of telehealth technologies for C&P disability examination purposes.

This Fact Sheet has been updated to clarify the resources for guidance on coding for stop codes, ICD codes, and procedure codes for C&P Telemental health and Telehealth disability examinations in Paragraph 10, to update links to VHA Telehealth Services in the document and update the resources under References. As such, DMA Fact Sheet 13-008, Expansion of Telehealth for Compensation and Pension (C&P) Examinations, May 3, 2016, is rescinded.

In May 2011, a memorandum between the Veterans Benefits Administration (VBA) and Veterans Health Administration (VHA) was signed that recognized telemental health C&P examinations as adequate for rating purposes. To expand the use of telehealth technology for the disability examination process, on September 16, 2013, VBA and VHA signed a Memorandum of Agreement to add to the types of conditions for which telehealth may be used to conducted disability examinations. This Agreement included a list of sixteen (16) Disability Benefits Questionnaires (DBQs) where the examination may be conducted through telehealth technology. This revised Fact Sheet updates the original DBQs to account for DBQs that no longer exist in their previous format, changes in DBQ nomenclature, and addition of the embedded statement "Examination via approved video telehealth" on eligible DBQs, indicating the method used to obtain medical information for examination completion purposes.

TeleCompensation and Pension (TCP) disability evaluations can provide accurate and fully descriptive face-to-face evaluations for Veterans Benefits Administration (VBA) rating purposes through the utilization of telehealth video technologies. Veterans should be offered telehealth as an option for C&P disability evaluation appointments. Telehealth supports the Veterans' choice to obtain Veterans Affairs (VA) services nationwide and in supporting territories and nations. The VA Maintaining Internal Systems and Strengthening Integrated Outside Networks (MISSION) Act of 2018 creates the same authority.

TeleCompensation and Pension services may be offered at different locations utilizing

various modalities which are best suited to the Veteran's preference. VHA employs the use of telehealth modalities, which may include Clinical Video Telehealth (CVT), VA Video Connect (VVC), and Store-and-Forward Telehealth (SFT) applications. Possible locations include Veteran Affairs Medical Centers (VAMCs), Community Based Outpatient Clinics (CBOCs), Non-VA institutions (Veterans Service Organizations, Retail Centers, etc.), and the Veteran's home (i.e. Mental Health evaluations utilizing VVC).

To establish TeleCompensation and Pension services work with your local and VISN telehealth POCs, using this TeleCompensation and Pension Fact Sheet along with the Veterans_Health Administration (VHA) Office of Connected Care Telehealth Services Connected Care/Telehealth Manual, Program and Clinical Specialty Supplements available through the Master Telehealth Document Library SharePoint.

GUIDANCE

1. In addition to C&P telemental health examinations, which examinations best lend themselves to being conducted using telehealth technologies?

The table below identifies DBQs potentially suitable for being completed using clinic-based telehealth technology for disability examination purposes:

DBQ Hypertension		
DBQ Nutritional Deficiencies		
DBQ Far Conditions (Including Vestibular and Infectious)		
DBQ Loss of Sense of Smell and/or Taste		
DBQ Sinusitis/Rhinitis, and other Conditions of the Nose, Throat, Larynx, and Pharynx		
DBQ Endocrine Diseases (Other than Thyroid, Parathyroid, or Diabetes Mellitus)		
DBQ Esophageal Conditions (Including GERD, hiatal hernia and other		
esophageal disorders)		
DBQ Kidney Conditions		
DBQ Prostate Cancer		
DBQ Urinary Tract (Including Bladder and Urethra) Conditions		
DBQ Sleep Apnea		
DBQ Hematological and Lymphatic Conditions, Including Leukemia		
DBQ Tuberculosis		
DBQ Narcolepsy		
DBQ Respiratory Conditions (Other than TB and Sleep Apnea)		
DBQ Skin Diseases		
DBQ Diabetes Mellitus		
DBQ Gall Bladder and Pancreases Conditions		
DBQ Hepatitis, Cirrhosis and other Liver Conditions		
DBQ Intestinal Conditions (other than Surgical or Infections including Irritable		
Bowel Syndrome, Crohn's Disease, Ulcerative Colitis, and Diverticulitis)		
DBQ Peritoneal Adhesions		
DBQ HIV-Related Illnesses		
DBQ Infectious Diseases (Other than HIV-Related Illness, CFS, or TB)		
DBQ Persian Gulf and/or Afghanistan Infectious Diseases		
DBQ Headaches (Including Migraine Headaches)		
DBQ Seizure Disorder (Epilepsy)		
DBQ Review Evaluation of Residuals of Traumatic Brain Injury (R-TBI)		
DBQ Chronic Fatigue Syndrome		
DBQ Systemic Lupus Erythematosus (SLE) and other Autoimmune Diseases		

Note 1: It may be required to conduct an in-person examination for initial or additional triggered DBQs identified during the course of a C&P telehealth/telemental evaluation.

2. How were the DBQs selected?

These DBQs were determined to be most suitable for being completed via clinic-based telehealth technology for disability examination purposes as hands-on interaction between the C&P examiner and examinee is not always required. The need to obtain vital signs (blood pressure, weight, etc.) and/or the potential recording of scars of an

uncomplicated nature (no pain, stable, < 39 square CM, not located on the head, face or neck) can be accomplished by most TelePresenters. An appropriate TelePresenter is required for any physical evaluation of the Veteran deemed essential or if stipulated for DBQ completion. Examinations approved for ACE with telephone interview can alternatively be conducted using VVC through communicating with the Veteran in an other than VHA location of their choice.

3. What are the basic requirements to use telehealth to conduct C&P examinations?

All sites considering telehealth should contact their Veteran Integrated Service Network (VISN) Telehealth Manager/Lead, and/or the Facility Telehealth Coordinator (FTC) to assist in putting the C&P Telehealth operations together. Examinations must always be conducted in a way that respects safety, privacy, dignity, gender-specific needs and confidentiality. All DBQ assessment requirements must be meet and documented, no different than during an in-person evaluation.

4. What are the basic requirement to use telemental health to conduct C&P mental health examinations?

In addition, to the requirements identified in #3. to assess a Veteran's mental status via telemental health, examiners must be able to fully appreciate all non-verbal cues, mannerisms, and manifestations displayed by the Veteran in a manner on par with an inperson examination. For the purposes of mental health evaluations telephone only assessments are not permissible.

5. What qualifications are required for VHA C&P clinicians to conduct C&P examinations via telehealth?

Each examiner conducting examinations with telehealth technology will be fully credentialed and privileged to conduct such examinations, to include certification of current DMA C&P examiner training and provider training specific to telehealth as determined appropriate by VISN Telehealth Manager/Lead and/or the Facility Telehealth Coordinator (FTC) (see #6 below). The conduct of the examination and content of the examination report will conform to current C&P guidance, including for original, increased rating, or review examinations.

6. What is the process for identifying equipment and associated resources to conduct C&P examinations via telehealth?

VHA facilities interested in using telehealth technology should first contact their VISN Telehealth Lead/Manager for assistance and guidance with equipment, access to Clinical Resources hubs, or other resources necessary to establish this service at both the site where the provider is located and at the site/s where the Veteran will attend their telehealth examination. Each VISN has a telehealth infrastructure to support all Telehealth operations. VISN Contacts are available on VHA's Telehealth Services website: http://vaww.telehealth.va.gov. VISN Contact information is under "Resources" on the website.

7. How should the telehealth examination be conducted?

In order for clinic-based Telehealth C&P examinations to occur safely, efficiently and effectively in ways with which Veterans and providers are comfortable, examination protocols and a TelePresenter must be available at the patient site for the examination. When conducting the TCP examination by telehealth, the examination follows standard clinical protocols and procedures (including standards for privacy and safety, and presence of a chaperone when required) with the exception of the technology. With the high-quality equipment currently available, many components of the C&P evaluation are readily adaptable to telehealth.

For comprehensive C&P exam assessments the role and selection of the TelePresenter with an appropriate skill set within their scope of practice and privilege will be important. The TelePresenter could be a TeleHealth Technician (THT), nursing staff, allied health professional, clinician, C&P examiner, or another VA employee. The TelePresenter should have an awareness of a complete, comprehensive C&P evaluation examination, the clinical cart and associated peripherals, and have the ability to troubleshoot any unexpected technical issues which may arise during a telehealth encounter. It is the responsibility of the C&P TeleProvider to identify resources needed and inform the referring clinic (e.g., DBQ(s) examination required along with esential testing, equipment needs, and identifying TelePresenter role and skills.) TelePresenter training and competencies (e.g. in telehealth technology and camera etiquette) must be completed and documented. The TelePresenter and C&P TeleProvider must be competent in the areas of emergency procedures and troubleshooting technology/equipment. TeleProviders and TelePresenters must complete all training to validate all aspects of the Veteran's encounter. This training should be conducted prior to the TelePresenter's and/or C&P TeleProvider's first telehealth visit and repeated as required.

8. Will training be provided to C&P clinicians in using telehealth technology?

The role and function of the VISN/Facility FTC is to assure that the technology is used correctly and to provide training as required for all involved in the telehealth examination process. Training for teleProviders and Telepresenters is available through VHA Telehealth Services from the Office of Connected Care. VHA Telehealth Services provides training on Business and Technology, as well as guidance to start a Telehealth program. All the training is modular and developed for busy telehealth staff and providers.

9. Are there specific C&P examination requirements to be followed when conducting a C&P examination via telehealth technology?

Scheduling TCP visits is more complicated than scheduling traditional in-person medical visits. However, at a minimum, the scheduling system for visits should not differ from the system already in place for in-person visits in terms of telephone access number, personnel, etc. Resources that must be coordinated for scheduling clinic based CVT telehealth clinics include:

- Veteran
- □ Provider

- □ Facilities at both sites
- □ Technology at both sites
- □ TelePresenter
- □ Chaperone (if required)

Specific information regarding the need for pre-appointment laboratory/diagnostic studies should be spelled out as much as possible. Facilities should consider whether these services will be available at or near the Veteran site or if they will require travel to an alternate site. Consider using tele-triage as a way to pre-plan the visit and maximize scheduling.

10. What are the appropriate stop codes for C&P telehealth examinations?

For stop codes, ICD codes, and procedure codes for C&P telehealth disability examinations, see the DMA Fact Sheet on Stop Codes, ICD-10CM, and CPT Codes for Disability Examination Encounters located on the DMA website: http://www.demo.va.gov, in the Policy and Procedures Resources tab, under the DMA Fact Sheets and FAQs link.

References

- Telemental Health Disability Examinations Memorandum of Agreement (MoA), dated May 5, 2011, posted on DMA website: http://vaww.demo.va.gov, in the Policy and Procedures tab, under the Disability Program Announcements and Information link.
- Telehealth Memorandum of Agreement (MoA) dated September 16, 2013, posted on DMA website: http://vaww.demo.va.gov, in the Policy and Procedures tab, under the Disability Program Announcements and Information link.
- DMA C&P Disability Examinations Procedure Guide
- VHA Connect Care/Telehealth Manual, Telemental Health, Primary Care and other Specialty Supplement and resources available on VHA's Telehealth Services website: <u>http://vaww.telehealth.va.gov</u>; click on Resources, then click Document Library under Tools.
- VBA M21-1, Part III.iv.3.D.2.c. Telehealth and Telmental Health Examinations

Attachment: Equipment Considerations (By DBQ) for Telehealth C&P Examinations

For additional information not covered in this Fact Sheet please visit the DMA website at <u>http://vaww.demo.va.gov</u>, or send an inquiry to the DMA Corporate Mailbox at <u>CorporateMailbox.DMA@va.gov</u>

Attachment

Equipment Considerations (By DBQ) for Telehealth C&P Examinations

DBQ	Potential List of Equipment Needed
DBQ Hypertension	Vital signs (BP) done by TelePresenter
*DBQ Ear Conditions (including Vestibular and Infectious) – See Note 1 below	Otoscope
DBQ Loss of Sense of Smell &/or Taste	Otoscope Telepresenter to deliver taste/smell samples
DBQ Sinusitis/Rhinitis, and Other Conditions	Otoscope
DBQ Endocrine Diseases (Other than Thyroid, Parathyroid, or Diabetes)	Vital signs (BP) done by TelePresenter
DBQ Esophageal Conditions (including GERD, hiatal hernia and other)	n/a
DBQ Kidney Conditions	Vital signs (weight) done by TelePresenter
DBQ Prostate Cancer	n/a
DBQ Urinary Tract (Including Bladder and Urethra) Conditions	n/a
DBQ Sleep Apnea	n/a
DBQ HEM Hematological and Lymphatic Conditions, Including Leukemia	n/a
DBQ Tuberculosis	n/a
DBQ Respiratory Conditions (Other	
than TB and Sleep Apnea)	Vital signs (weight) done by TelePresenter
DBQ Narcolepsy	n/a
DBQ Skin Diseases	n/a
DBQ Diabetes Mellitus	Vital signs (weight) done by TelePresenter
DBQ Gall Bladder and Pancreases	n/a
Conditions	
DBQ Hepatitis, Cirrhosis and other Liver Conditions	Vital signs (weight) done by TelePresenter
DBQ Intestinal Conditions (other than Surgical or Infections including Irritable Bowel Syndrome, Crohn's Disease, Ulcerative Colitis, and Diverticulitis)	Vital signs (weight) done by TelePresenter
DBQ Peritoneal Adhesions	n/a
DBQ HIV-Related Illnesses	n/a

DBQ Infectious Diseases (Other than HIV-	n/a
Related Illness, CFS, or TB)	
DBQ Persian Gulf and/or Afghanistan	n/a
Infectious Diseases	
DBQ Headaches (Including Migraine	n/a
Headaches)	
DBQ Seizure Disorder (Epilepsy)	n/a
DBQ Review Evaluation of Residuals of	n/a
Traumatic Brain Injury (R-TBI)	